

2022-2023 National Club Achievement Competition

Category of Entry: Club Operations

<u>INTRODUCTION</u>

Business activity in the Austin area continues to boom in 2022 and beyond after the local economy shrugged

off the debilitating grip of the coronavirus pandemic over the past year and rebounded strongly. Austin has

great potential for more growth attracting more advertising, marketing and technology talent from top

corporations in and out of the market. With learnings from last year, Ad 2 Austin's Operations strived to

drive collaboration and grow our club to match the growing market while also bringing back normalcy of

in-person events again. Through the ups and downs, the operations team was determined to build back the

interactions that were missed in the previous year and focused on 3 goals:

**GOALS FOR THE 2022-2023 YEAR** 

I. Keep the board engaged: This should be fun! And we want team members to be motivated and

supported throughout the year to better set up the club for success in the coming years.

II. **Increase membership:** Continue to find and recruit new members throughout the year. Create a

formal welcome packet for new members to understand the benefits of the club and find more ways

to engage.

Be good stewards of the business: Support strong fiscal responsibility through a detailed budget III.

breakdown and sponsorship evolution.

I. Goal 1: Keep the board engaged: This should be fun! And we want team members to be motivated and

supported throughout the year to better set up the club for success in the coming years.

Method 1: Executive team and board layout, no teams of one

**Strategy:** A strong team is essential to a successful board year and since Ad 2 is a volunteer based

organization, team involvement can become touch and go. With that in mind the largest focus for the

operations team this year was not having any teams of one to allow adequate support across teams, starting

with a restructuring of the board hierarchy which included VPs dedicated to each committee, clear committee

leads and additional support members with a focus on Comms and Sponsorship (Exhibit 1). Our outreach for

1



these teams consisted of recruiting from the past year's board based on interest and capabilities, as well as connections through the incoming president's network.

**Execution:** To start, the operations team conducted 1:1 interviews with all past year's committee chairs to get a better understanding of what their hopes for the future of Ad 2 are as well as understand where they see themselves fit in the 2022 - 2023 board year. The president also tapped personal contacts in her network outside of the typical agencies and sales companies in Austin to help differentiate and expand members - a primary focus for our DE&I efforts this year. Other than utilizing the current contacts, LinkedIn searching was done based on people's locations and roles.

Results: Ad 2 Austin recruited an executive team that consisted of two VP's focused on different initiatives and committees throughout the club. The first VP served as the liaison to the president for the Programs, Education, Membership and Sponsorship committees, while the second VP worked directly with the Comms, Public Service, and Diversity teams. Each committee was assigned at least two chairs, while work-heavy committees needed three to four. The team also added the Historian role to the executive team to help with overall organization of internal communication and tracking by executing calendar invitations, slack reminders, and meeting minutes. Across all roles, a total of 25 board members were recruited (Exhibit 2). And by recruiting from new sources and companies, we found that we were able to pull together an even more diverse board than before. We kicked things off with a formal Board retreat at the end of July 2022 (Exhibit 3). The Ad 2 executive team found recruitment to be a success because there were not any team's of one but recruitment wasn't without any challenges. There was a drop off in chair engagement about halfway through the year which required certain chairs to be removed from the board and new members hand-raised to step into lead roles as they became available. With consistent recruitment efforts and 1:1 calls with prospects, the president was able to successfully recruit new members to fill roles as members resigned. We realized that a board of 25 people might have been too large to manage and that people feel less inclined to step into leadership roles knowing there were others on the team to step in. By the end of 2022 year, the board had naturally adjusted and right-sized to a board of 19 with newly established leads across almost all committees (Exhibit 4). The team used the Mid-Year board retreat (Goal II, Method 4) to re-engage chairs



who may have lost focus and to set expectations for the second half of the year. The retreat ended with much enthusiasm, and leads began kicking off new programs and being more hands-on weeks after – a success!

# Method 2: College partnerships

Strategy: To continue to support Ad 2 Austin's programs and membership, the executive team determined a need to increase partnerships with colleges in the Austin area, specifically with AAF University of Texas which sits in the center of the city and has had low engagement compared to the AAF Texas State chapter.

Execution: Last year, the AAF Austin chapter recruited a professor at Texas State, Clay Craig (Exhibit 5). This contact allowed the club to immediately start the board year with a close partnership with the Texas State Advertising Club with momentum from the year previous. Janet Hagedorn, AAF Texas State Club President, was recruited as the Ad 2 Austin Education Lead, which gave us established communication with the AAF TXST club for events, mentorship, and speaking engagements. The team also reached out to contacts at The University of Texas at Austin, and was able to connect with Jenny Buschhorn, Advertising Program Head and AAF NEEC Chair (Exhibit 6).

Results: The Texas State partnership continued to be the most successful partnership throughout the year, as we saw in years past. The president and VPs spoke at various AAF TXST chapter meetings (Exhibits 7-10), and held one-on-ones with students to review resumes and search for jobs/internships. We had 106 Texas State students who signed up for our joint AAF TX State and Ad 2 membership and continuous events with Texas State throughout the year. There was progress made with the University of Texas because the club identified a contact and was able to connect, but timing moved slowly and the executive team is currently only scheduled for one speaking engagement to come at the end of April. This will prove to be good timing to recruit for the next fiscal year.

# Method 3: Transition planning for incoming president

**Strategy:** As the Ad 2 board year came to its halfway point, the operations team pivoted to transition planning for the 2022 - 2023 board year. To do this, the team intended to use the executive board structure to transition a vice president to the president role in the coming year. The operations team created transition documents last fiscal to help the incoming president better understand a roadmap to presidency, what worked



and what didn't work, and ways to move the board moving forward which we will adapt to include relevant learnings and wants for 2023-2024.

**Execution:** The executive team is structured with two Vice Presidents (VP's) so that each of the VP's can gain more experience in the overall board structure and operations and so that there would be a clear successor for the presidency. The operations team will also be using the past year's president's onboarding document and schedule (Exhibit 11) as a base.

**Results:** With the executive team structure, the first VP was given the opportunity to accept the presidency for the following board year and begin transition planning for their executive team and board. The operations team also started to create a short list of rising stars for executive team consideration, including things like involvement at events, hand raising to lead projects, and attending district and national events (Exhibit 12-14). We are setting up one-on-ones with those respective board members to gauge interest for next year and to figure out which roles need to be recruited for in the next term.

**II.** Goal 2: Increase membership: Continue to find and recruit new members throughout the year. Create a formal welcome packet for new members to understand the benefits of the club and find more ways to engage.

# Method 1: Welcome Email

**Strategy:** One of the hardest challenges is understanding what your membership gets you when you join Ad 2. In order to combat this, we created a welcome email to formally welcome new members to the organization (Exhibit 15).

**Execution:** When someone joins, we provide new members with a list of helpful links to different parts of our website such as events, the job board and sponsorship. This also helps to acclimate to Ad 2 Austin and make sure we are connected with them on Slack. We are currently sending out emails to all new members within 48 hours of adding them to our membership database and slack channels.

### Method 2: Committee Interest Email

**Strategy**: We wanted to continue to build the pipeline of engagement after a welcome email so we also created a committee interest email to let them know how to increase their engagement (Exhibit 16).



**Execution:** Included in the email was information on all of the committees Ad 2 Austin has to see if there are any that they want to join. We realized that some new members may not be aware that Ad 2 has committees and that there are opportunities to get involved beyond just being a member, so this helps to solve that problem and increase involvement. We are currently sending out to all new members one week after they receive their welcome email.

# Method 3: Invite new members to Board meetings + HH Email

**Strategy**: After new members have received their welcome email and committee interest email, we send an invite out to encourage members to attend board meetings and happy hours as a way to get involved and meet other members (Exhibit 17).

**Execution:** An email gets sent to new members a few days before the board meeting. We let them know that typically there is a hangout happy hour after that we all attend to catch up with one another and meet new members. This gives new members a way that they can meet others, helps them see what Ad 2 Austin does, and opens up ways for them to get involved further.

## Method 4: Mid-Year Retreat

**Strategy:** In order to re-engage the board, the operations convened a virtual collaborative session in a mid-year retreat to re-orient toward the work the team did at the beginning of the year, understand our audience, and ways the club could better serve our membership.

Execution: First the team outlined our priorities for the meeting, the agenda with time blocking, and who would lead each section (Exhibit 18). Our Website and DEI chairs both requested time slots to present to the broader team as well. Once the team aligned on the agenda and content, the team created slides (Exhibit 19) and locked in details with the board via email and slack (Exhibits 20-21). The team used the WeWork space (Exhibit 22) which made the session feel very professional and collaborative. Viant sponsored our breakfast and lunch, similar to our initial board retreat at the start of the year, kicking off the day with coffee and breakfast tacos. Attendance was fantastic, with 16 out of the 19 board members attending in-person and two members attending virtually. We focused our agenda on getting to re-know each other given people on the board had changed, a lookback at the successes and challenges we faced in 2022, updates across the Website



and DEI initiatives, as well as a discussion around our revenue goals. The team left feeling refreshed, inspired, and with a few more fun facts about each other.

**Goal 2 Results:** In June of 2022 we started out with 58 members. Through our efforts to engage with our membership and create a solid foundation of experiencing the club, we've been able to increase peer referrals. This year we were able to increase our membership by 4 members even with turnover throughout the year, an 6.9% increase from 2021-2022.

*III. Goal 3:* Be good stewards of the business: Support strong fiscal responsibility through a detailed budget breakdown and sponsorship evolution.

# Method 1: Board Year Budget

**Strategy:** The operations team set out to create a detailed budget report at the beginning of the year based on the past year's income, expenses and the projected growth in the coming year.

Execution: The detailed budget document was created via Google Sheets for real-time tracking and collaboration with AAF Austin (Exhibit 23). In order to also budget for upcoming conferences and larger scale events, the team also broke down expenses and actuals of Mid-Year Retreat, ADMERICA, and 32 Under 32. The president worked closely with AAF Austin's Treasurer who is responsible for financial planning, budgeting and reporting. By working closely with the rest of the Executive Committee and Committee Vice Presidents, we worked to assure the financial stability of the organization and strategized on how to hit our overall Ad 2 Austin revenue goal of \$4,000.

Results: After reviewing with the AAF Austin Treasurer, adjustments were made to the budget, particularly around our 32 Under 32 event projections given learnings from last year. We also cut down the number of conference passes we were able to include within budget for Mid-Year Retreat, ADVENT10N, and ADMERICA. With delayed programs at the start of the year due to board member drop off and recruitment of a new lead, we did not drive any revenue outside of membership dues in the first half of the year. With the challenges of program profitability, the executive team turned to focus on bolstering 32 Under 32 sponsorships in the spring, and finding programs in the second half that we could charge for, such as the Mentorship Program, Trivia Night. The team also used time at our Mid-Year Retreat to brainstorm as a group



on ways to drive incremental revenue outside of sponsorships, such as creating Ad 2 Austin merchandise, including raffles or silent auctions at events, or having QR codes for donations at events, especially at larger programs like 32 Under 32 (Exhibit 24).

# Method 2: Sponsorship

**Strategy:** To pivot profitability of the club away from our programs, the executive team worked with the sponsorship team to create sponsorship packages for 32 Under 32 early in the year and create a contact sheet for potential sponsors to reach out to.

Execution: The sponsorship team kicked things off early this year by meeting with the AAF Austin Sponsorship lead to strategize on packaging for 32 Under 32. We built unique sponsorship package opportunities and ideated on new ways to entice sponsors to sign on, such as adding an after party (Exhibit 25). The team set higher goals for sponsorship in order to hit our revenue goal for the year which was taken into account when creating the packages. We also divided up which companies AAF vs. Ad 2 would prospect to avoid cannibalizing efforts, especially with Austin being the host city for ADVENT10N this year and various sponsorship requests across local AAF events such as the American Advertising Awards and Big Wigs (Exhibit 26). And finally, the team requested for all Ad 2 members to notate their place of work to see which companies might be inclined to participate and support given member involvement.

Results: Event costs were covered via sponsorship, but no revenue was made as we used the budget to cover bar tabs. Unlike last year, we didn't have annual sponsors which gave us reason to pivot the focus to 32 Under 32. With early established packages, we could turn to these ideas for various events throughout the year, and begin to lock partners in early, which we did with Viant locking in a \$3,000 sponsorship in March and GSD&M \$500 as a part of their annual sponsorship with AAF Austin. The next push for sponsors will be when nominees are announced, specific to companies with employees that have made the list, and then a final push when the winners are announced. We also offered "Congratulations Packages" to companies to buy for their winners which drive additional income, and we intend to do this again. We hope to exceed our goals in order to leave next year's board with some money in the bank so that they are better set up for future success.



# **CONCLUSION**

Although the year wasn't as we envisioned at the beginning of the year, we learned to pivot to increase the value toward the future of the club. With adjustments to board members and more clearly defined roles and responsibilities, we are set up for better succession planning come 2023-2024 and have already identified rising stars to be considered for the next year's executive team and committee leads. And just like what the team learned in the Mid-Year Retreat, we "celebrated the small victories" throughout the year: chairs who became best friends, teams who came together even from far apart, and we "collaborated to #win" which is a true success in our books.



Exhibit 1: Ad 2 Austin Board Retreat



Exhibit 2: Executive Team Structure

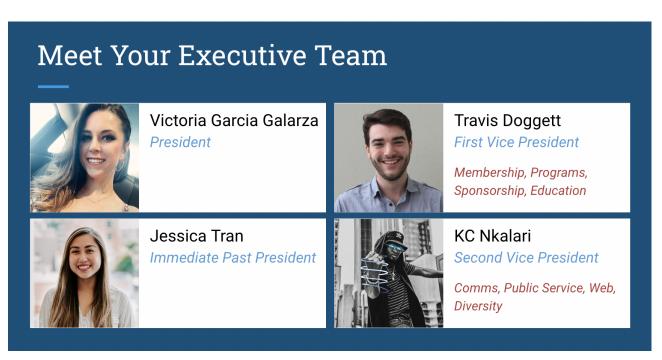




Exhibit 3: Ad 2 Austin 2022-2023 Board

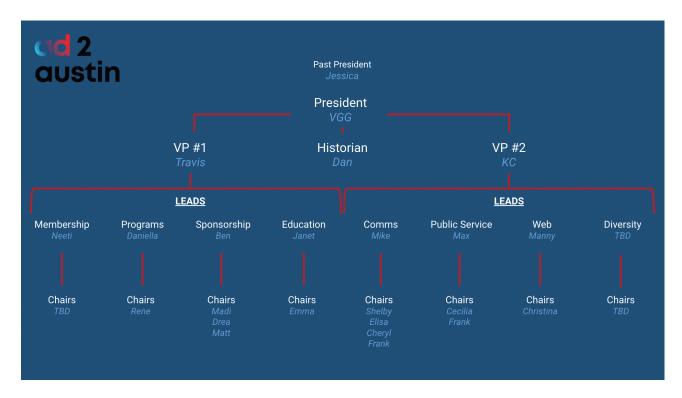


Exhibit 4: Ad 2 Austin 2022-2023 Board changes, Mid-Year Retreat

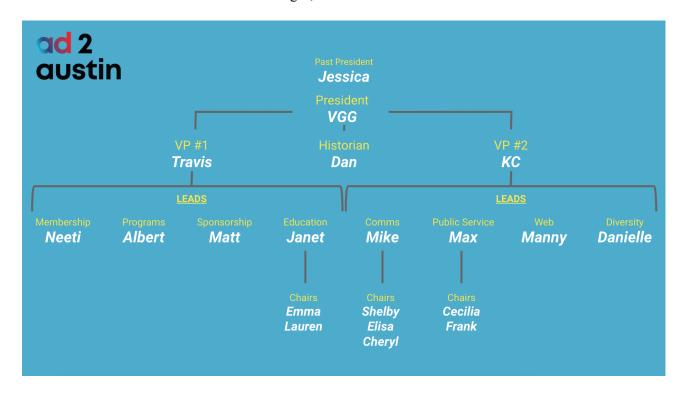




Exhibit 5: Clay Craig, AAF Advertising Education Vice President



Exhibit 6: Jenny Buschhorn, Advertising Program Head and AAF NEEC Chair

# Jenny Buschhorn



Email: <u>jlb283@txstate.edu</u>
Office: Lampassas 202

Courses

MC 3367 Introduction to Advertising MC 4307 Advertising Campaigns

MC 4317 Advertising Account Planning

Jenny Buschhorn specializes in Account Planning and Advertising Campaign development at Texas State University. Buschhorn has a BS and MA in Advertising with concentration in marketing from The University of Texas at Austin.



Exhibit 7: Networking Workshop at Texas State with Travis Doggett and KC Nkalari

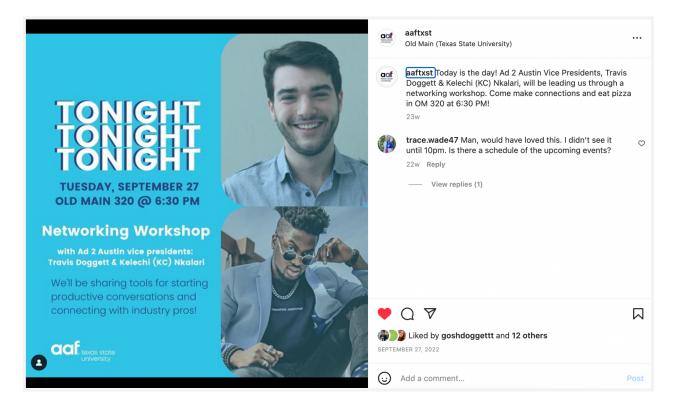


Exhibit 8: Creative Workshop with KC Nkalari





Exhibit 9: Self Branding Workshop at Texas State with KC Nkalari

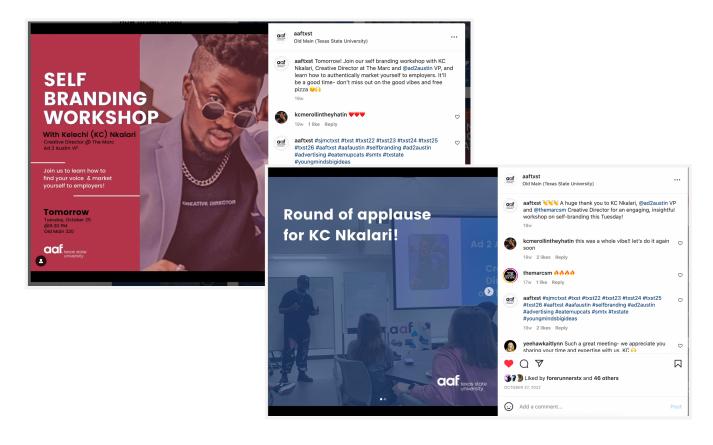
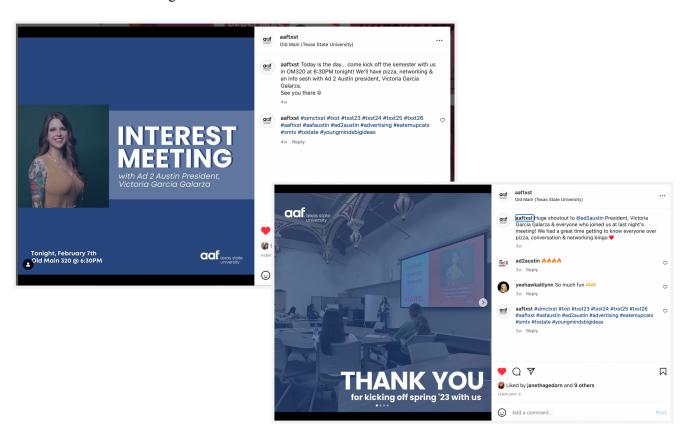


Exhibit 10: Interest Meeting at Texas State with Victoria Garcia Galarza





# Exhibit 11: Ad 2 Austin Onboarding Doc

### Who We Are

Ad 2 Austin is an organization of young professionals and students 32 and under whose ultimate goal is to foster an ad community. Ad 2 Austin is a wayfinder for the diverse group of Austin advertising students and young professionals and helps people find their way in the advertising space.

- Provide relevant content to Austin young professionals & stud
- Build membership and participation of Ad 2 and AAF Austin I to the organization early on in their careers
- Connect students to Ad professionals and mentors
- Provide young professionals an opportunity for leadership and
   Provide a community to young professionals and students an
- Highlight the diversity that's always present in Austin and stri diversity Austin advertising

The following are the main resources our team uses for communica Please make sure you're joined on the slack and have notifications to

- Email
- G-Drive
- Slack
- 2022 2023 Board Year Calendar

other people and network

- Creative Brief should be submitted at least 6 weeks before a

# **Committees**

### **Executive Team**

The executive team are the drivers of the club and its success. The president's role should be focused on high-level club planning and strategic success of the club. The VP's roles are stewards of the club and drive the vision of the club and its programs.

VP 1: Travis Doggett VP 2: KC Nkalari

### **Roles and Responsibilities**

### Overarching

- Manage assigned committees; joining their committee meetings, pushing along goals and programs
- . Keeping the executive team in the loop on activities with committee members. Pushing and/or flagging information toward leadership if needed
- Serving as an advisor and leader for the club's committees and programs
- · Viewing programs and expenses with fiscal responsibility toward club profitability

### In Your First Month

- Help plan board retreat with
- Join AAF/Ad 2 Club Officer Training at SMU on June 18

### Quarterly

- Have 1:1 check-ins with club chairs making sure they're feeling good about membership and their role and flagging any bandwidth issues
- . Outline any big vision items that can be pushed on in the next quarter
- · Support the president in overarching goals and building president capacity

# **Committees**

The programs team is responsible for supporting successful execution of all of Ad 2's events. The committee will be in charge of fully planning happy hours and 32 Under 32 as their main events. For all other committee events, programs serve as the venue finder, zoom admin, and planner that will drive clarity for any events that need more logistics support.

### Roles and Responsibilities

# . Overarching

- Collaborate closely with other committees to ensure logistical success of the event: venue liaison, sound/equipment, zoom link (if applicable), registration supplies, drink tickets, catering, drink tab, etc.
- . Communicate with AAF to make sure our events are on their radar and our events don't overlap with theirs.
- Work closely with the membership and communications team to plan and run 32 Under 32.

# In Your First Month

- Align on 3-4 overarching yearly goals
- Schedule monthly or bi-weekly committee meetings
   Lock program calendar for 2022 2023

### Quarterly

- Check-in with your yearly goals. Are you on track? Do you need to revise?
- · Keep up with venue contacts in a form

Monthly - examples of tasks and may grow/shrink based on a committee's needs/goals

- · Run monthly committee meetings with solid notes and action items
- . Review yearly programs calendar and flag any committees that need to get a brief/information to the team if you haven't received it 6 weeks before the
- Join all events to help with check-in and logistics
- Update slack with upcoming events and send email out to board members
- Work with membership team to make sure events are included in monthly newsletters

Signature

y grow/shrink based on a committee's needs/goals eetings, making sure that action items are being nairs

utive meetings

k/email/text with committee chairs to make sure

accountable with getting creative briefs in on time laboration

ny leadership meetings they're unable to go to ail - plus for driving engagement with the board rt committees where needed



Exhibit 12: Ad 2 Austin at Club Officer Training in Dallas



Exhibit 13: Ad 2 Austin at the D10 President's Summit in Dallas

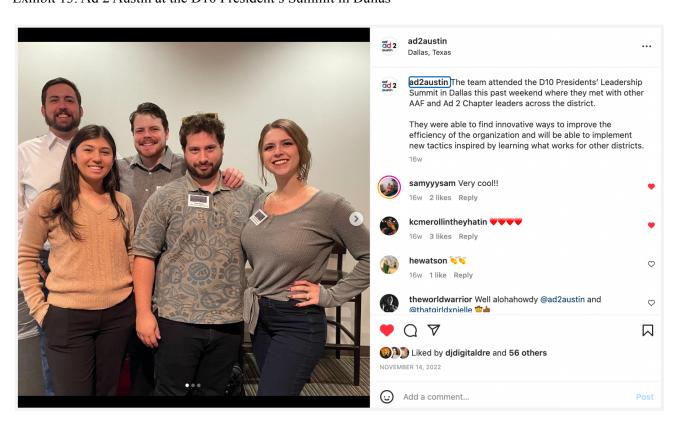




Exhibit 14: Matt Noblitt, Sponsorship Lead, representing Ad 2 Austin at Mid-Year Retreat in Tampa Bay

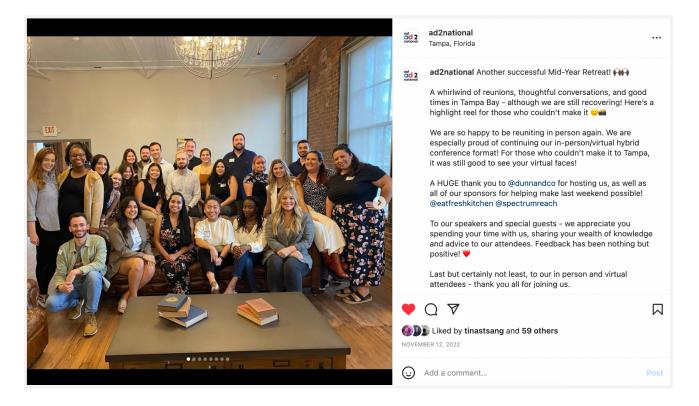


Exhibit 15: Membership Welcome Email

### Email 1: Welcome

Oh behalf of Ad2 Austin, I would personally like to welcome you to our chapter! We are so happy to have you.

As you know Ad 2 Austin is a not-for-profit organization that connects professionals and students interested in advertising, marketing, and design aged 32 and under in the Austin area. Our members have access to exclusive career-advancing opportunities such as mentorship, workshops, networking events, job listings, and more.

We are so excited about everything to come. You should have received an email inviting you to join us on Slack. This is the best way to communicate with all of us and stay up to date on the latest and greatest. If you did not receive an email from Slack please reach out to me.

Here are some helpful links to get you started:

- 1. Austin Ad2 Events Calendar
- 2. Sponsorship
- 3. Job Board

Please don't hesitate to reach out with any questions.

Have a great day!

Best,

Neeti Butala



### Exhibit 15: Committee Interest Email

### **Email 2: Committee Interest**

Hi,

We are so happy to have you as a part of Ad2 Austin. As you may know, we have several committees that work on different aspects of our mission. Our committees cover a range of areas, including Programs (event planning), sponsorship, communications, and public service, Web team, Membership, Diversity and Education.

We feel that your skills and expertise could be an asset to Ad 2 Austin, and we would be excited to have you join us. If you are looking to get more involved and are interested in joining one of our committees, please let me know which one you would like to join and I can get you connected with the right committee.

If you're unsure which committee would be the best fit for you, don't worry, we can discuss your interests and skills to find the right fit.

I look forward to hearing from you and working together to advance our organization's mission.

Best,

Neeti Butala

Exhibit 16: Invitation to Board Meeting Email

### **Email 3: Invitation to Board Meeting**

Hi,

As a valued member of our organization, I wanted to invite you to join our upcoming board meeting. Our board meetings are a nice opportunity for us to come together to all about what's going on in Ad2 Austin and hang out. We usually try to go for a HH after.

Our board meetings are held on the 3rd Tuesday of every month at 6:30 pm and are typically 1 hour] and we usually go somewhere for a HH afterwards. We currently hold our meetings [insert location, e.g. virtually via Zoom].

If you're interested in joining our board meetings, please let me know and I will send you the meeting details for our next meeting. We would be happy to have you join us!

Best.

Neeti Butala



# Exhibit 18: Executive Team Mid-Year Retreat Planning Agenda

### 2022-2023 Ad 2 Austin Mid-Year Retreat Planning Agenda RETREAT DETAILS DATE: Sunday, 1/22 TIME: 10am - 2pm FOOD: breakfast and lunch sponsored by Viant LOCATION: WeWork Barton Springs AGENDA OUTLINE Get to re-know each other Get facts from each person ■ Everyone gets their own slide Ice beaker Do we make it into a BINGO game? Would I lie to you? · Looking back on 1st half of the year What we did well Headshot Happy Hour 32U32 Sponsorship Packages Recruitment and membership growing 2022-2023 Ad 2 Austin Mid-Year Retreat Planning Agenda Board re-alignment/re-filling roles ■ Supporting AAF · Working session time Budget review Club Achievement Books Feedback from the group? Comms Timeline Public Service 32 Under 32 Do better in the future ■ Collaboration across committees ■ Framed plaques instead of trophies? Do ourselves - graphic designer. ■ More working sessions/meetings with committees between board Print them on nice paper and frame Ask Minero if they are still going to cover this cost for us - Start a thread to talk about what this looks like - Add \$350 for videography meetings Get general members more involved Put in bio on socials to rep your role Feedback from the group? RETREAT AGENDA . Looking ahead to the rest of the year - view of the calendar TIME ITEM Sunday, 1/22: Mid-Year Retreat CHECK-IN AND COFFEE/TACOS 10:00 - 10:20 am ALL TBD: Team Bonding Night Feb: ??? 10:20 - 10:30 am WELCOME AND AGENDA VGG March: Club Achievement Books Due 10:30 - 11:00 am ICE BREAKER: GET TO RE-KNOW EACH OTHER March: ??? 4/13-4/16: ADvent10n in Austin May: 32 Under 32 Looking back on 1st half of the year 6/3-6/6: ADMERICA in St. Louis What we did well Web - Manny session Headshot Happy Hour 32U32 Sponsorship Packages Recruitment and membership growing Get an outline from him on what he wants to show Board re-alignment/re-filling roles Supporting AAF Budget review Feedback from the group? Do better in the future ■ Collaboration across committees □ New comms brief format New comms prei rurmat More working sessions/meetings with committees between board meetings Get general members more involved Put in bio on socials to rep your role Feedback from the group? 11:30 - 11:45 pm WEB Manny 11:45 - 12:00 pm 12:00 - 12:45 pm LUNCH ALL 12:45 - 1:00 pm CALENDAR OF EVENTS Looking ahead to the rest of the year - view of the calendar TBD: Team Bonding Night o 2/17: AAA's Looking for help with sponsorship! COMPLETE FIRE SALE March: Club Achievement Books Due 4/13-4/16: ADvent10n in Austin ■ Lead/Chair? Volunteers 5/4 or 5/11: 32 Under 32 o 6/3-6/6: ADMERICA in St. Louis WORKING SESSION All 12:30 - 1:30 pm Club Achieveme Comms Timeline Public Service 32 Under 32 o Programs and Sponsorship

1:30 - 1:50 pm

1:50 - 2:00 pm

CONTENT BREAK

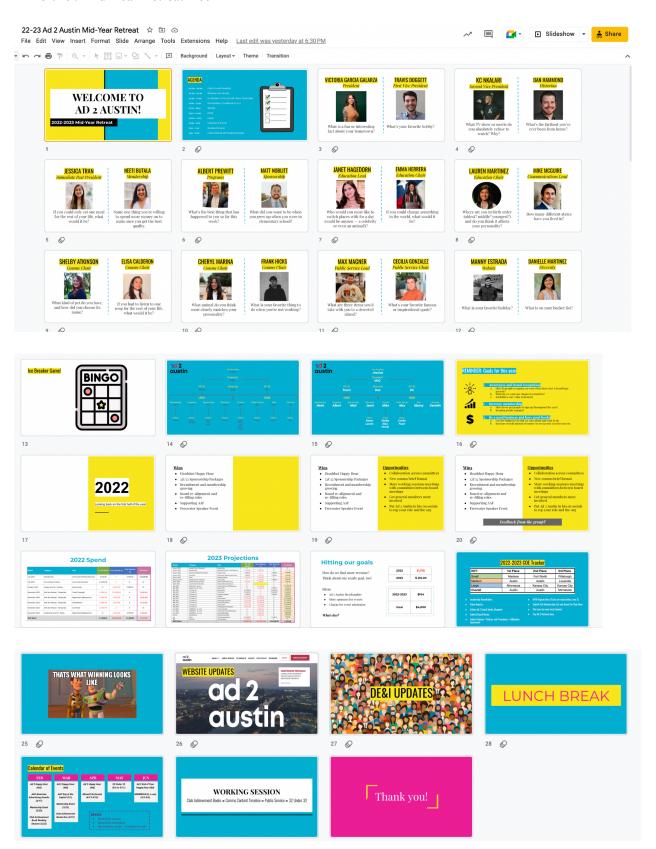
CLOSING REMARKS

KC

VGG



# Exhibit 19: Mid-Year Retreat Deck





### Exhibit 20: Mid-Year Retreat Email Notification

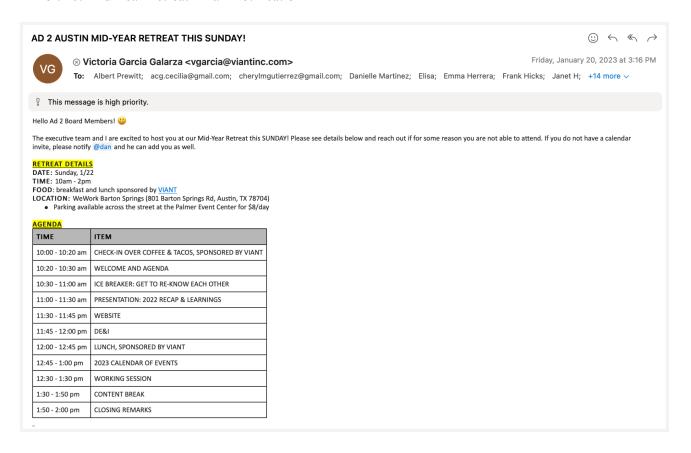


Exhibit 21: Mid-Year Retreat Slack Notification

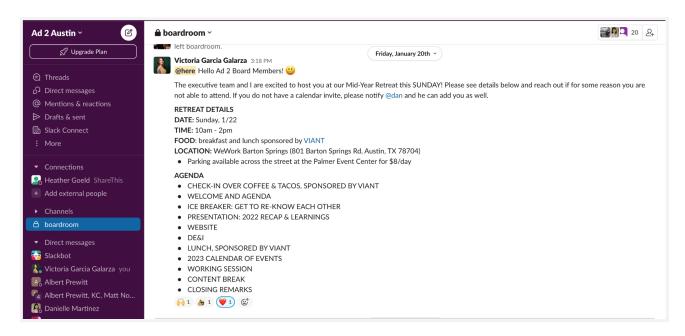
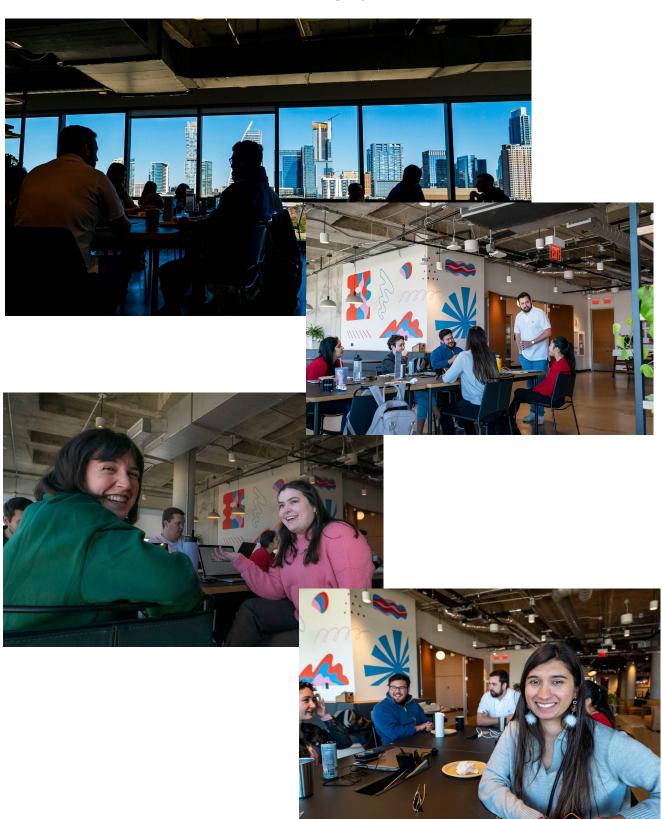




Exhibit 22: Mid-Year Retreat at the WeWork in Barton Springs





# Exhibit 23: Ad 2 Austin 2022-2023 Budget

2022-2023 Ad 2 Austin Budget									
Month	Category	Item	21-	'22 Actual	Proj. Expense	-) P	roj. Revenue (+)	22-'23 Actu	Notes Notes
July 2022	Membership	Ad 2 Austin Membership Dues	\$	550.00	\$	\$	750.00	\$ 1,125	.00 using Anita's budget tracker for this
October 2022	Happy Hour #2 - October	Sponsorship	\$		\$ (200	00) \$	400.00	\$	- \$400 sponsor paid full \$400 bar tab
November 2022	Mid Year Retreat - Tampa Bay	Travel (3 people)	\$	(450.92)	\$ (1,200	00) \$	-	\$ (524	1.21) TD and VGG's flights got cancelled
November 2022	Mid Year Retreat - Tampa Bay	Registration (\$85/person)	\$	(243.60)	\$ (255	00) \$		\$ (14)	.89) attended virtually
November 2022	Mid Year Retreat - Tampa Bay	Hotel/Airbnb	\$	(494.07)	\$ (520	00) \$	-	\$ (519	1.83)
November 2022	Leadership Summit - Dallas	Registration (\$50/person)	\$		\$ (250	00) \$	250.00	\$ (50	0.00) 6 people - stipend from D10 (\$250)
January 2023	Speaker Event (Freewater)	Sponsorship	\$	-	\$	\$	-	\$	- all costs covered by sponsor for space, beer and speaker (CEO)
January 2023	Membership	Membership Dues - Ad 2 National	\$	(300.00)	\$ (300	00) \$	-	\$ (120	0.00) \$5 per member
January 2023	Education Mentorship Program	Program Fees	\$	200.00	\$	\$	200.00	\$ 390	.00 mentees paid \$15 to join program (\$390 for 26 mentees)
March 2023	Trivia Night	Sponsorship	\$	-	\$ (200	00) \$	400.00	\$ 100	0.00
March 2023	Club Achievement Books	District Book Submissions	\$	(32.00)	\$ (40	00) \$		\$ (40	0.00)
March 2023	Club Achievement Books	National Book Submissions	\$	-		\$	-	\$ (235	.00) \$75 for the first entry, \$40 for each additional entry.
April 2023	ADvent10n - Austin	Conference Pass (\$350/person)	\$		\$ (700	00) \$		\$ (700	1.00) 2 people + VGG with Viant
April 2023	ADvent10n - Austin	Lunch for Volunteers	\$	-		\$	-		
May 2023	32 Under 32	Sponsorship	\$	4,500.00	\$	\$	8,000.00	\$ 8,000	.00 GSD&M: \$500 Viant: \$2,000
May 2023	32 Under 32	Ticket Sales	\$	3,045.00	\$	\$	4,000.00	\$ 4,000	0.00
May 2023	32 Under 32	Congrats Packages	\$	150.00	\$	\$	500.00	\$ 500	0.00
May 2023	32 Under 32	Trophies	\$	(1,264.36)	\$ (650	00) \$	-	\$ (650	0.00) Shutterfly or Fiver for template which will be cheaper
May 2023	32 Under 32	Venue Rental	\$	(2,500.00)	\$ (2,500	00) \$		\$ (2,000	0.00) \$500 discount for returning customers
May 2023	32 Under 32	Catering (\$11/person)	\$	(2,073.80)	\$ (1,500	00) \$	-	\$ (1,000	0.00) Charcuterie from Jessica
May 2023	32 Under 32	Drinks (\$10/person)	\$	(951.00)	\$ (1,000	00) \$		\$ (1,000	0.00)
May 2023	32 Under 32	Photobooth	\$	(2,137.94)	\$ (2,200	00) \$	-	\$ (1,975	.00) MirMir with discount for returning customers
May 2023	32 Under 32	Photography/Videography	\$	(225.00)	\$ (575	00) \$	-	\$ (575	5.00)
lune 2023	ADMERICA - St. Louis	Travel (3 people)	\$		\$ (600	00) \$	-	\$ 400	0.00 1 flight covered by Viant
lune 2023	ADMERICA - St. Louis	Conference Pass (\$595/person)	\$	-	\$ (1,190	00) \$	-	\$ (1,190	0.00) 3 people: President (covered by Vlant), Public Service 1, Public Service 2
une 2023	ADMERICA - St. Louis	Hotel (\$200/night)	\$		\$ (600	00) \$		\$ (600	0.00)
n/a	Other	D10 Awarded Money	\$	1,100.00	\$	\$	400.00	\$ 400	.00 Awards from Nashville - confirm this was already added into our accoun
	TOTAL		\$	635.80	\$ (14.795	00) <b>s</b>	14.900.00	\$ 3,594	.07

## Exhibit 24: Mid-Year Retreat Notes

### MYR NOTES

- Merch add directly to our site
- · public service presentation with a raffle
- QR codes to donate
- QR code on site or for special access to the events as members or extra coupon (Minero)
- · Start charging for events
- Set expectations for set up (paying to go and paying for food making events at places) not restaurant)
- . Membership is a big place to make sure people who are at happy hours are members and whoever is involved joins
- On campus recruiting
- Incentives for sign ups raffle tickets
- · Raffles tickets leading up to 32U32
- Silent auction
- · newsletter and email distribution
- Membership neeti to do 1:1 calls
- Membership calls
- · monthly overviews
- email vs slack uses division is use and role
- close friends story on Instagram
- text message updates
- Increase ticket prices for 32u32 and packaged ticket prices for groups or students
- may 11 is graduation
- Ask for donated media dollars for promotions
- Tell people about the job listings function on member portal
- Membership portal highlighted member part of it "member of the month" people's content/portfolio stuff
- Diversity page sample sent in slack
- Resume templates, forms for the organization, resource pages
- Reddit board format for updates on the site vs slack updates
- Get AAF to work with us to get membership on our site vs theirs
- Tutorial/guide/video to walk through the website and what we need to get things moving or roles for committee members for web - students would love to learn from Manny!
- Local vendors to our events profit share model
   Get away from happy hour drinking events and do more activity-focused
  - Something with activity getting "stale"
  - Painting with kids (FreeArts, Boys and Girls Club)
  - Cidercade
  - Volunteer things / care packages / Care Box event (public service POCs)

- o Paid and proceeds going to public service campaign or part of proceeds go to our organization
  Corporate ice breaker games to work together/team building (human knot)
- Less formal events and team bonding to help cultivate community togethe
   Game night bring your fave game

  - Murderf Mystery Night No networking attached Trivia Night Pool hall / billiards

  - Would be open to these things on a weekend BYOB / potluck

  - RSVP for upcoming team bonding casual hangout events Party barge River floats

  - Ziplining

    Record speakers and then put in behind the member portal Unlisted on youtube
- Ask for accommodations on the mentorship application (DE&I)
   Add tags on event pages to ask people to reach out for accommodations
- - Standard on our posts for accessibility

  - Carpool channel
  - When planning events (32U32, mentorship), ask venues if accessible Labels for any time there will be food or drinks (vegan, gluten free, etc.)

  - Make sure website is ADA CC on videos
  - Parking set up
- "Weather checks" over zoom outside and of the person create a space of trust 32U32 promo page get it up early!

- Speaker list resources
   1:1 chats with AAF board committees and members



Exhibit 25: 32 Under 32 Sponsorship Packages

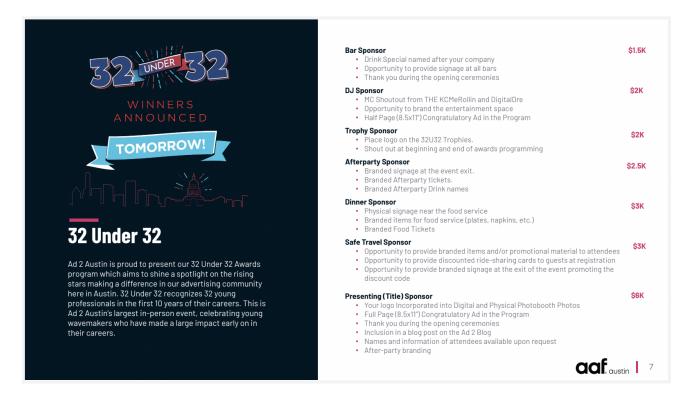


Exhibit 26: AAF Sponsorship Contact Sheet

